



Thriveora Community

CONSULTATION REFERRAL FORM

Please complete the following and attach all supporting documentation with referral submission. Referral packets can be e-mailed to: info@thriveora.org

1. Client Information

Service Requested: ☐ Community Coaching (1:1) ☐ Community Engagement

Individual's Name: Date of Birth (MM/DD/YYYY):

Address & Suite/Apt: City, State, Zip Code:

Medicaid ID Number: Waiver Type: ☐ FIS ☐ CL ☐ BI

Primary Diagnoses:

2. Brief Reason for Referral & Community Goals

Detail specific community integration outcomes, safety concerns, or skills to build:

3. Legal Decision-Making Status

Is the individual their own legal decision-maker? ☐ Yes ☐ No

Decision-Maker's Name: Phone Number:

Email Address: Authority Type: ☐ Self ☐ POA ☐ AR ☐ Guardian ☐ Other

4. Case Management & Care Network

Case Manager Name / Support Coordinator: CSB / Agency Affiliation:

Case Manager Email Address: Case Manager Phone Number:

Residential/Home Contact Info: Day Support / Employer Contact Info:

5. Supporting Documentation Required Checklist

Please review and attach the following items with your referral submission:

- ☒ Individualized Service Plan (ISP) - Required
- ☒ Guardianship / Power of Attorney (POA) Documentation (if applicable)
- ☐ SIS / VIDES Assessment Records
- ☐ Psychological Evaluation(s) / Medical History Summaries

Please complete form and email alongside documentation to: info@thriveora.org

Please call 571-383-0026 with questions